

Brexit



Are we as well prepared as possible?

Brexit Timeline

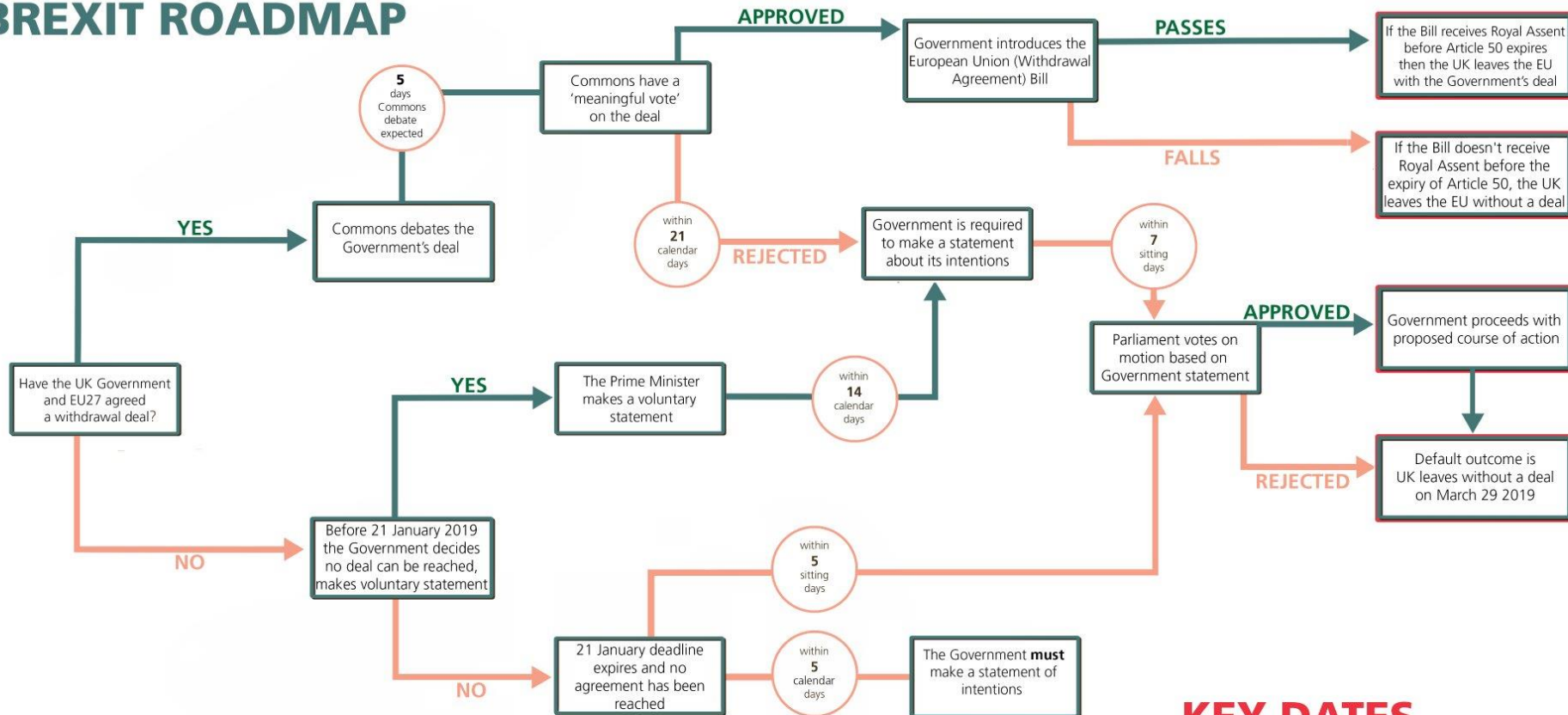


- 26 November 2018 – summit of EU Council signed off withdrawal agreement and political framework.
- 11 December 2018 – Following 4 days of debate meaningful vote postponed. Now rescheduled for 15 January 2019
- 22 January 2019 – If no deal agreed UK gov't must present alternative plan.
- March 29 2019 (11.00 pm) – the UK will leave the EU.
- December 2020 – trade agreement with EU concluded and implementation period ends.

Brexit Road Map



BREXIT ROADMAP



KEY DATES



Westminster Obstacles



- The DUP have said they will not support the deal with the backstop.
- The EU will not remove it.
- 117 MPs voted no confidence in the PM.

Withdrawal Deal
Estimated maximum @ 230

- Labour, the SNP, the Lib Dems, Plaid Cymru and the Greens have said they will oppose the deal.
- They also have rebels, but nowhere near enough to provide a majority. (15-30)

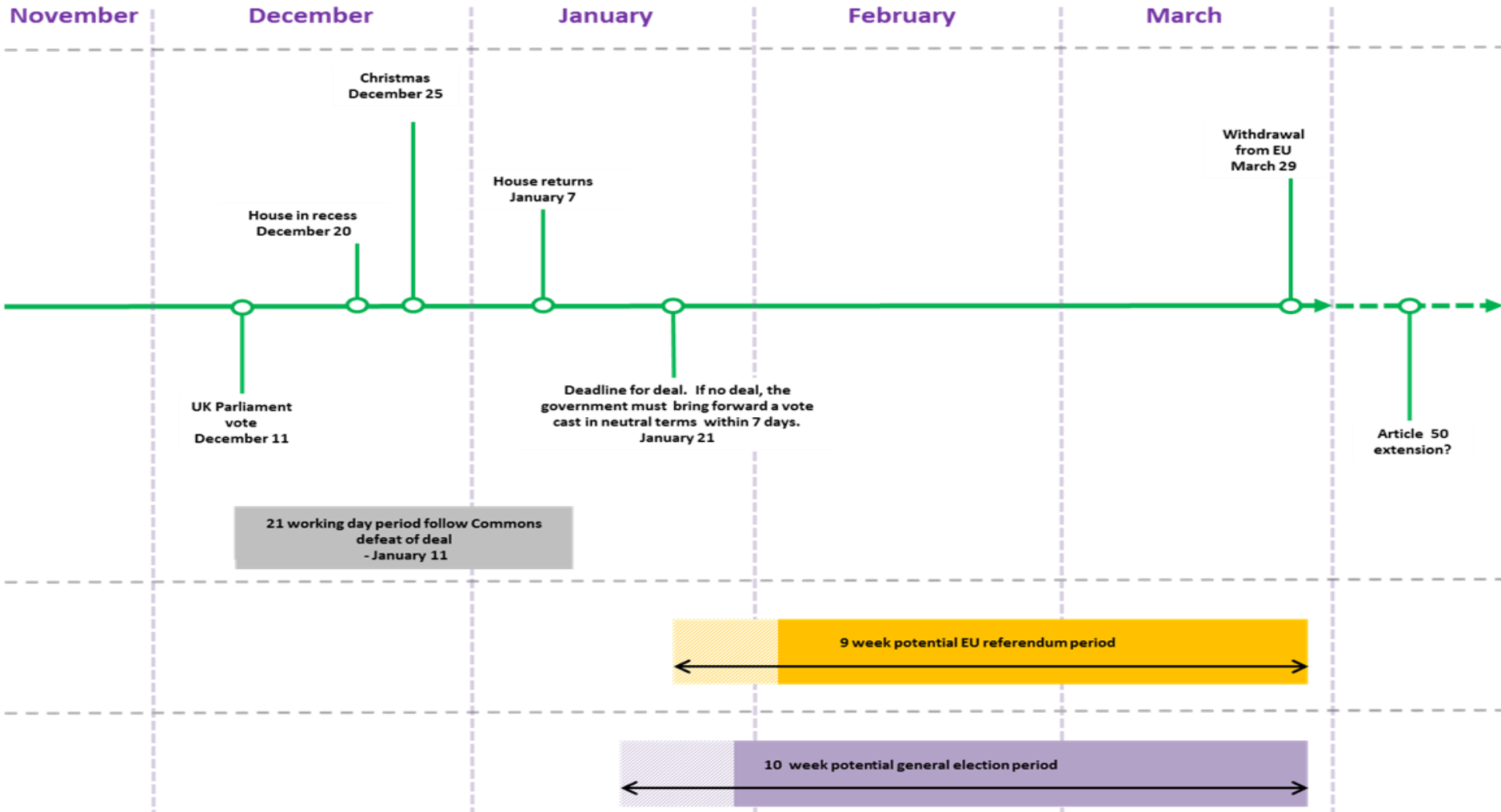
Withdrawal Deal
Estimated minimum @ 293

Brexit tube map



Brexit Planner DRAFT

○ Milestones ■ General election ■ EU Referendum



Breaking the deadlock – General Election



General Election

A general election is most likely to deliver another hung parliament.

Current Prediction: Conservative short 40 of majority

| Party | 2017 Votes | 2017 Seats | Pred Votes | Pred Seats |
|--------|------------|------------|------------|------------|
| CON | 43.5% | 318 | 39.0% | 286 |
| LAB | 41.0% | 262 | 39.6% | 284 |
| LIB | 7.6% | 12 | 8.2% | 16 |
| UKIP | 1.9% | 0 | 3.6% | 0 |
| Green | 1.7% | 1 | 2.3% | 1 |
| SNP | 3.1% | 35 | 3.3% | 42 |
| PlaidC | 0.5% | 4 | 0.5% | 3 |
| Minor | 0.7% | 0 | 3.5% | 0 |
| N.Ire | | 18 | | 18 |

Prediction based on opinion polls from 20 Oct 2018 to 27 Nov 2018, sampling 26,990 people.

Health warning – pollsters have been more often wrong than right in recent elections.

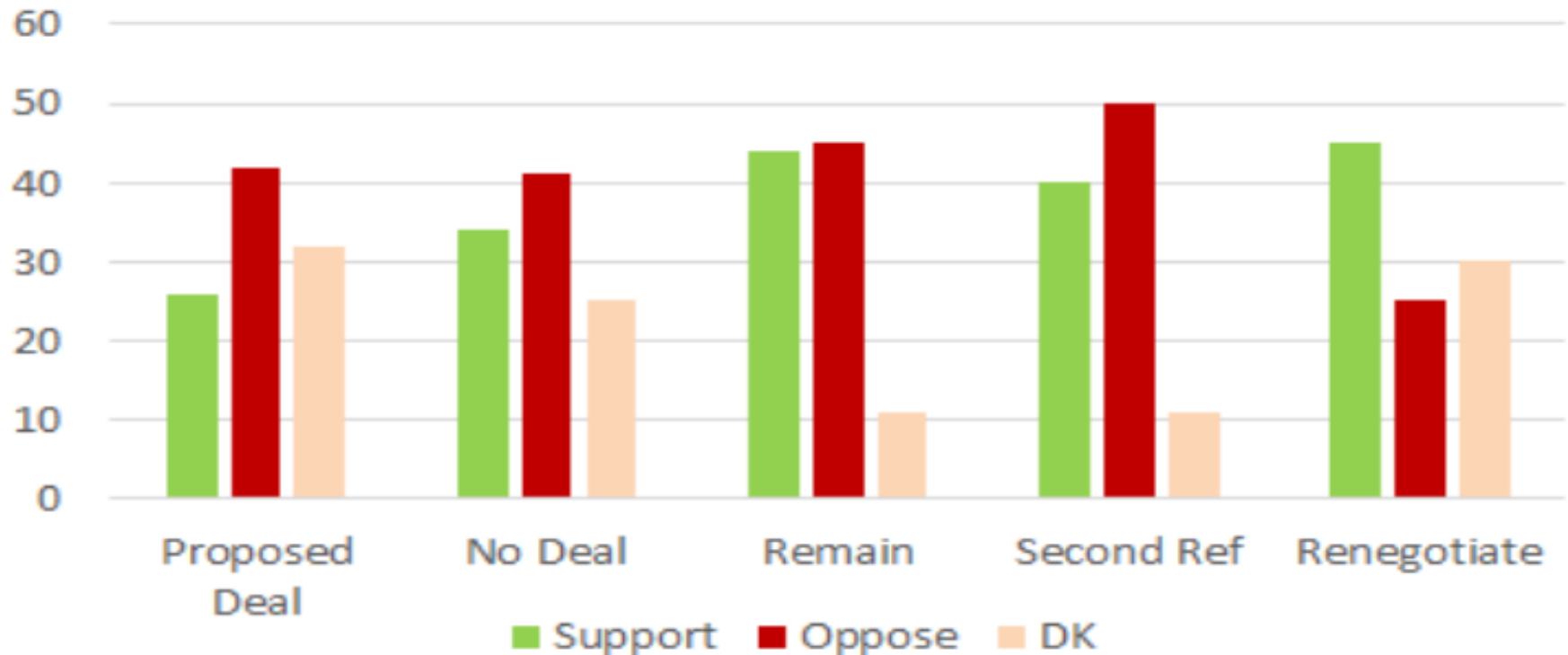
Breaking the deadlock – People's Vote



People's vote

The people are against every possible outcome – unless the EU change their minds on renegotiating.

ComRes/Express poll on Brexit outcomes



The Withdrawal Agreement



The withdrawal agreement sets out.....

- The end of free movement and the future status of EU/UK citizens.
- Financial arrangements until December 2020 including “divorce bill.”
- An implementation/transition period which can extend until 2022.
- The backstop position on the Irish Border and arrangements for leaving it.
- An “in principal” commitment to a tariff free trade agreement.
- Status of UK financial institutions.
- Security co-operation measures.
- Governance arrangements to apply during the transition period.

Corporate work



- Corporate Brexit risk and opportunities register
- City leaders, Cabinet and Council Directors – quarterly update
- Overview and Scrutiny and Select Committee
- Regional engagement work – Local Enterprise Partnership and Peninsula
- Chief Executive attending Ministry of Housing, Communities and Local Government sector advisory panel
- Attending local and regional events
- Brexit Officer Working Group
- Government Borders Group
- Settlement Scheme
- Officer business continuity workshops

Corporate risks and opportunities



- EU Withdrawal Act – weakened statutory base, new burdens and opportunities
- Labour Market – skills and knock on costs
- Foreign Direct Investment – manufacturing capacity eroded/ impact on local economy
- Connectivity – poor links with the rest of the UK, limited potential to benefit from global trade and port issues
- Higher Education – research funding, international students and academics
- Cohesion/Brand Image – Brexit seen as an anti- foreigner movement and civil disturbance

No deal risks



- **Information, Advice and Guidance**
- Promotion and support of settlement scheme, response to NRPF issues arising in no deal situation.
- How to ensure effective information, advice and guidance from frontline services, e.g. timing of messaging, signposting of online resources, scripting for telephone enquiries.
- Service capacity in most affected areas, e.g. Environmental Health, Trading Standards, Economic Development – Investment team.

No deal risks



- **Economic Shock**
- Treasury and Bank of England forecasts:- recession, inflation unemployment, sterling value, and interest rates
- Impacts on the Port;- Customs, need to conduct Import/Export checks on food and animal products, not designated or a Border Inspection Point.
- Supply Chains;- critical vulnerabilities, food, water and medicines, business resilience, our own/partner supply chains
- Labour market impacts – care sector, manufacturing, hospitality and construction.

No deal risks



- **Community Cohesion**
- Food security – potential for panic buying, goods produced in EU in short supply, rising prices.
- Medicines & other critical supplies – insulin and other life preserving drugs in short supply, poor quality drinking water and untreated sewage.
- Civil disobedience – disturbances in supermarkets, large scale protests, local resources called to respond in London and SE.